



## Summit EXCEL Report Library



# We turn your Summit Business Reports into EXCEL spreadsheets *automatically*...so you don't have to...



byREQUEST® delivers all of your Summit business reports (that should be in EXCEL) in EXCEL...automatically.

### **Your Summit EXCEL Reports are created and customized to look the way you want them to look.**

Since each EXCEL spreadsheet is 'macro enabled' your SUMMIT reports become more useful and the data becomes more valuable. EXCEL templates are created and customized so they look like you want them to look when they arrive at employee desktops. Your users can use the EXCEL reports 'as is' or apply the EXCEL macros they create to further customize reports to meet their own specific reporting needs. For Audit purposes the original SUMMIT report is also delivered in a READ ONLY PDF format. A READ ONLY Excel report can also be produced if requested.

**The Delinquency Report and the Trial Balance are good examples of how standard SUMMIT Text reports can be recast into EXCEL.** All the data is the same. byREQUEST® has simply divided the reports into their logical sections and has delivered the reports as EXCEL Workbooks. The logical sections in each report are nicely displayed as tabbed Worksheets.

**Compare the Delinquency Report TEXT file and EXCEL spreadsheet on the following page.** To view the Delinquency Report and a Trial Balance displayed in their original TEXT and also recast into EXCEL go to [www.hillarysoftware.com/summitexamples](http://www.hillarysoftware.com/summitexamples)

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Spring Lake, NJ 07762  
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732-974-0167 *fax*  
1-800-445-5279 *toll-free*



# Delinquency Report Example

## Text recast to Excel

### Printed Delinquency Report

AP3307 FILE DATE: 07/30/05 RUN DATE: 07/31/05 RUN TIME: 12:30:56 DELINQUENCY REPORT GP: 1 123456789 PAGE: 1 SPECTRUM-3000 ROUTE TO: STUDENT LOANS

ACCOUNT	BR	LN OFF/ COLLECTOR	LOAN BALANCE	DUE DATE	NUMBER MONTHS	PAYMENTS DUE	AMOUNT DELINQUENT	INTEREST DUE	INTEREST RATE	CREDIT LIMIT
123456789	1	51Z/CSL	524.84	04/30/05	1	2	175.88	1.93	06.1000	0
JOHNATHAN WILKINSON 518 CAROLINA AVE ANYWHERE NJ 07777 -005 LAST INT SCHEDULED LAST LAST INS ORIGINAL DATE OF COLLAT PLEDGE BALANCE DATE PAYMENT ACTIVITY PAYMENT CO MFSK LOAN LOAN CODE CODE AMOUNT .00 07/08/05 150.22 07/08/05 07/08/05 00 CR 12381.00 12/21/92 700 .00										

**Delinquency Report Excel Spreadsheet\*\***

Home Insert Page Layout Formulas Data Review View

Clipboard Font Alignment Number

DELINQUENCY REPORT

Name	Address	City	St	Zip	Phone	Last Payment	BR	LN OFF/ COLLECTOR	LOAN BALANCE	DUE DATE
JOHNATHAN WILKINSON	518 CAROLINA AVE	ANYWHERE	NJ	07777	123-4567890	75	1	51Z/CSL	524.84	04/30/05
GAYLE C ABRAMS	1850 GRAVES RD # 1021	ANYWHERE	NJ	07777	123-4567890	83.16	1	54Z/CSL	24279.46	05/28/05
DIXIE J CASANOVA	4265 FEATHER RIDGE DR	ANYWHERE	NJ	07777-8008	123-4567890	100	4	51Z/CSL	1055.77	05/31/05
BRYANNA S MORITZ	13596 FEATHER SOUND CIR W	ANYWHERE	NJ	07777	123-4567890	8.67	2	57Z/CSL	533.88	05/31/05
CARMEN L SHANKS					123-4567890	78.22	17	51Z/CSL	551.76	05/11/05
BETTE P BETZ					123-4567890	24.35	7	84Z/CSL	719.98	05/16/05
ROSA S HARRY					123-4567890	39	1	51Z/CSL	2382.1	05/15/05
C B WOLLENSLEGEL					123-4567890	38	1	51Z/CSL	2372.65	05/15/05
SKIP R EBERLY	928 CALHOUN AVE	ANYWHERE	NJ	07777	123-4567890	102	17	51Z/CSL	2682.25	04/15/05
MAX C ELLIS	928 CALHOUN AVE	ANYWHERE	NJ	07777	123-4567890	126	17	51Z/CSL	4532.63	04/15/05
CHERYL H JOHNSON	928 CALHOUN AVE	ANYWHERE	NJ	07777	123-4567890	58	17	51Z/CSL	2618.15	04/15/05
PHILIP C CROLEY	304 RIVERS RIDGE CIRCLE	ANYWHERE	NJ	07777-0000	123-4567890	50	1	57Z/CSL	833.39	05/22/05
GERALD K JASKO	5424 TRUMPET VINE CT	ANYWHERE	NJ	07777	123-4567890	158.05	5	51Z/CSL	1155.77	05/01/05
ALVERA E PAYNE	5424 TRUMPET VINE CT	ANYWHERE	NJ	07777	123-4567890	214.7	5	51Z/CSL	1576.67	05/01/05
BARBARA ANN J GOODEY	406 MAPMAKER LANE	ANYWHERE	NJ	07777-0000	123-4567890	7.35	5	51Z/CSL	3673.62	05/28/05
BUFORD P TRAVEN	363 HELD STREET	ANYWHERE	NJ	07777	123-4567890	50	5	59Z/CSL	1472.49	05/21/05
ODIE M SABATO	3929 GRANBY ST	ANYWHERE	NJ	07777	123-4567890	37	48	51Z/CSL	2157.58	05/01/05
JULIO G KOESTER	3929 GRANBY ST	ANYWHERE	NJ	07777	123-4567890	13	48	51Z/CSL	728.62	05/01/05
BENJAMIN F GEORGE	PO BOX 15142	ANYWHERE	NJ	07777-5142	123-4567890	71	7	51Z/CSL	5601.79	05/25/05
MARGUERITE RIEDESEL	817 R6 CURTIS	ANYWHERE	NJ	07777	123-4567890	34.5	5	51Z/CSL	3880.76	04/28/05
LIEF B HALVERSON	817 R6 CURTIS	ANYWHERE	NJ	07777	123-4567890	15	5	51Z/CSL	1329.6	04/28/05
DAKOTA T MAY	817 R6 CURTIS	ANYWHERE	NJ	07777	123-4567890	7	5	51Z/CSL	558.52	04/28/05
LYNNE A MAIER	2201 PINE SHORE COURT	ANYWHERE	NJ	07777	123-4567890	150	24	84Z/CSL	1432.96	04/16/05
MARCO T BRUNER	2201 PINE SHORE COURT	ANYWHERE	NJ	07777	123-4567890	150	24	84Z/CSL	1360.3	04/16/05
KATELYN R LESLIE	CMR 457 BOX 674	ANYWHERE	NJ	07777	123-4567890	400	11	11Z/CSL	1741.44	04/09/05
ROI		ANYWHERE	NJ	07777-5272	123-4567890	100	24	71Z/CSL	2510.42	04/12/05

LESS THAN 02 MONTHS PAST DUE

Automatically create worksheets

To download and review Delinquency Report TEXT and EXCEL files go to [www.hillarysoftware.com/summitexamples](http://www.hillarysoftware.com/summitexamples)

\*\*Note: EXCEL templates in our report library are customized to meet your individual Summit business reporting criteria. The report shown is only one example of this type of report. We can modify any report template as needed.